

Houston Regional Economic Indicators

April 2021

Change in Employment and Unemployment Rate											
County	Employment (in thousands)					Unemployment Rate					
	Feb '21	Jan '21	Feb '20	Monthly Change	Yearly Change	Feb '21	Jan '21	Feb '20	Monthly Change	Yearly Change	
Austin	12.70	12.68	13.72	0.0	▼ -0.7	12.7%	12.7%	13.7%	▲ 0.2%	▲ 3.6%	
Brazoria	161.31	161.64	175.04	▼ -0.3	▼ -8.7	9.0%	8.9%	4.3%	▲ 0.1%	▲ 4.7%	
Chambers	17.81	17.85	19.34	0.0	▼ -0.9	10.7%	10.6%	4.5%	▲ 0.1%	▲ 6.2%	
Colorado	9.10	9.06	9.60	0.0	▼ -0.5	6.4%	6.2%	3.3%	▲ 0.2%	▲ 3.1%	
Fort Bend	361.81	362.63	392.72	▼ -0.8	▼ -19.2	8.0%	7.7%	3.4%	▲ 0.3%	▲ 4.6%	
Galveston	149.21	149.49	161.87	▼ -0.3	▼ -8.1	8.8%	8.7%	4.0%	▲ 0.1%	▲ 4.8%	
Harris	2073.78	2078.38	2250.82	▼ -4.6	▼ -113.1	8.4%	8.3%	3.9%	▲ 0.1%	▲ 4.5%	
Liberty	29.84	29.87	32.33	0.0	▼ -1.6	12.3%	12.3%	5.3%	0.0%	▲ 7.0%	
Matagorda	14.63	14.48	15.87	▲ 0.2	▼ -0.5	10.8%	11.0%	5.7%	▼ -0.2%	▲ 5.1%	
Montgomery	261.74	262.25	283.97	▼ -0.5	▼ -14.0	7.8%	7.5%	3.4%	▲ 0.3%	▲ 4.4%	
Walker	22.39	22.27	23.57	▲ 0.1	▼ -1.1	8.0%	7.7%	3.7%	▼ 0.3%	▲ 4.3%	
Waller	21.86	21.86	23.65	0.0	▼ -1.2	8.6%	8.4%	3.7%	▲ 0.2%	▲ 4.9%	
Wharton	19.92	19.67	21.44	▲ 0.3	▼ -1.1	7.5%	7.3%	3.5%	▲ 0.2%	▲ 4.0%	

Source: Texas Comptroller of Public Accounts, Reported March 2021

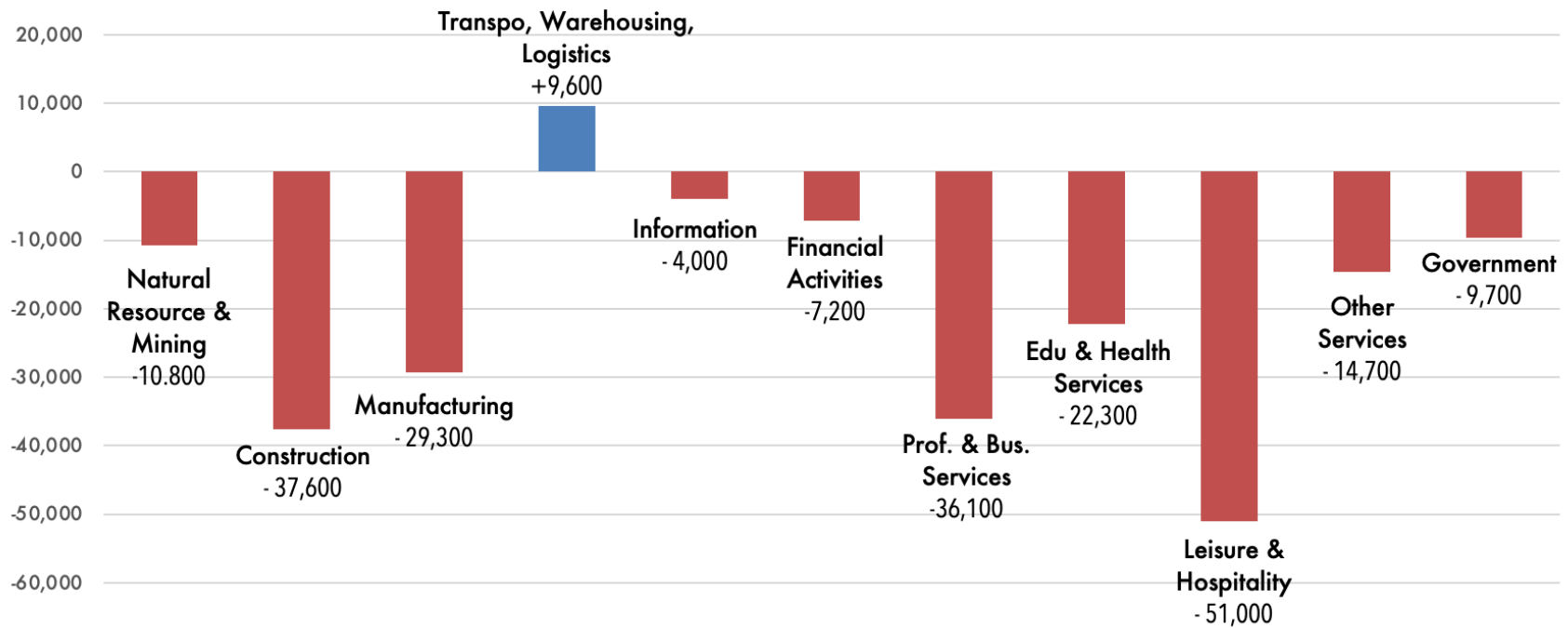
▲ indicates employment and unemployment rate change of .5 and above
 ▼ indicates employment and unemployment rate change of -.5 and below



Houston Regional Economic Indicators

April 2021

Yearly Change in Employment for Select NAICS Industries in Houston-Sugar Land-Baytown MSA Feb 2020 - Feb 2021



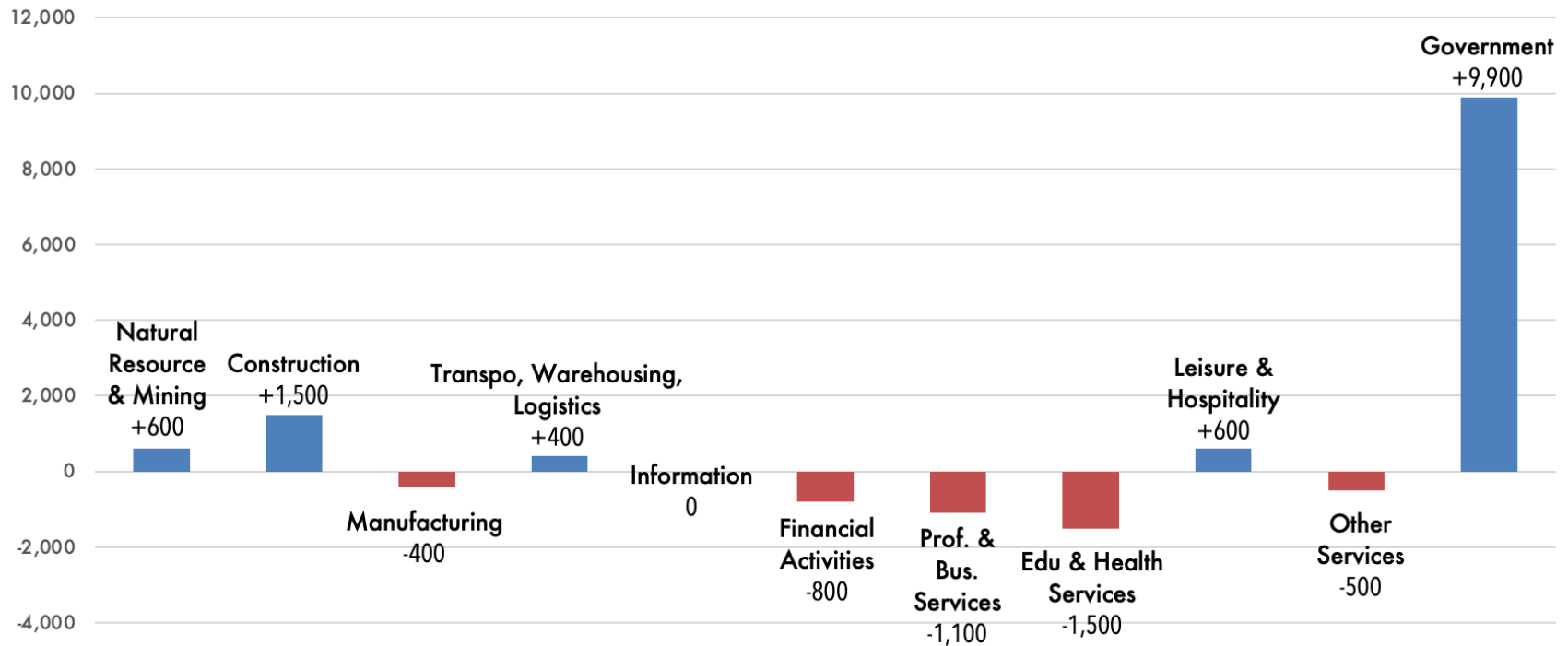
Source: Texas Workforce Commission, March 2021



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April 2021

Monthly Change in Employment for Select NAICS Industries in Houston-Sugar Land-Baytown MSA Jan - Feb 2021



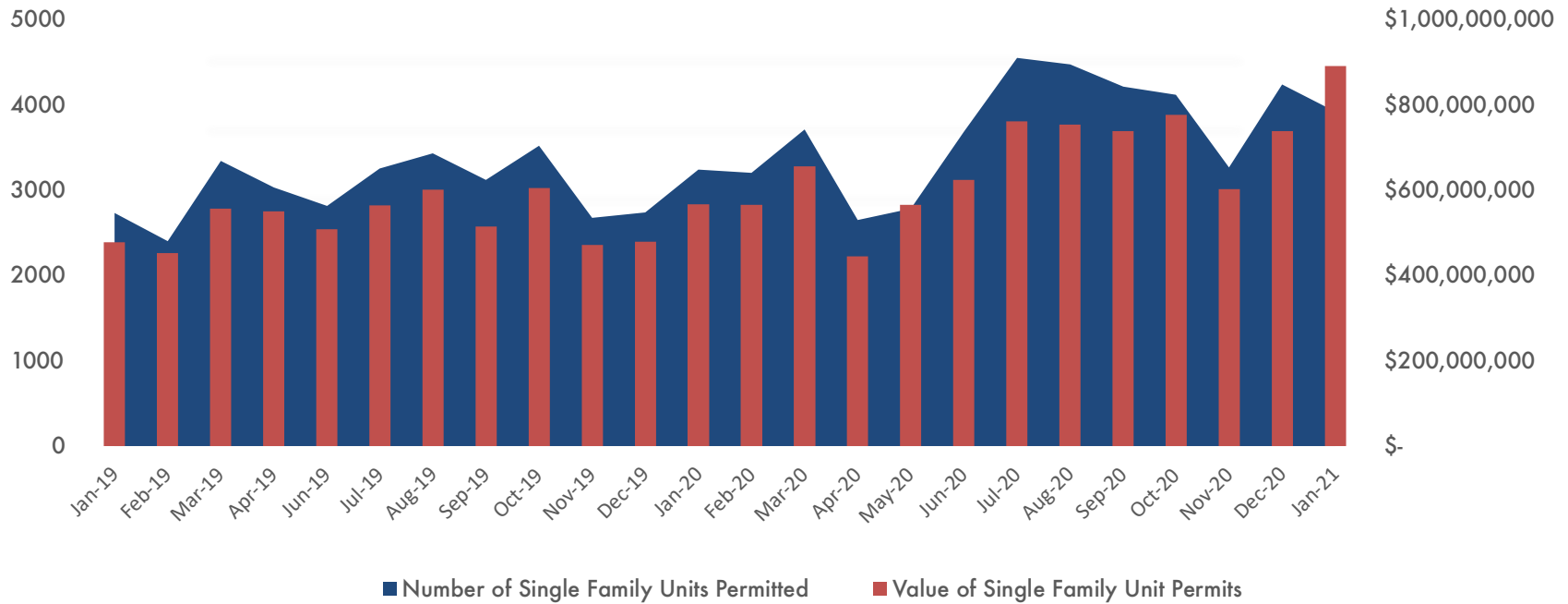
Source: Texas Workforce Commission, March 2021



Houston Regional Economic Indicators

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Houston CMSA Single Family Permits



Source: US Census Bureau Census of Building Permits

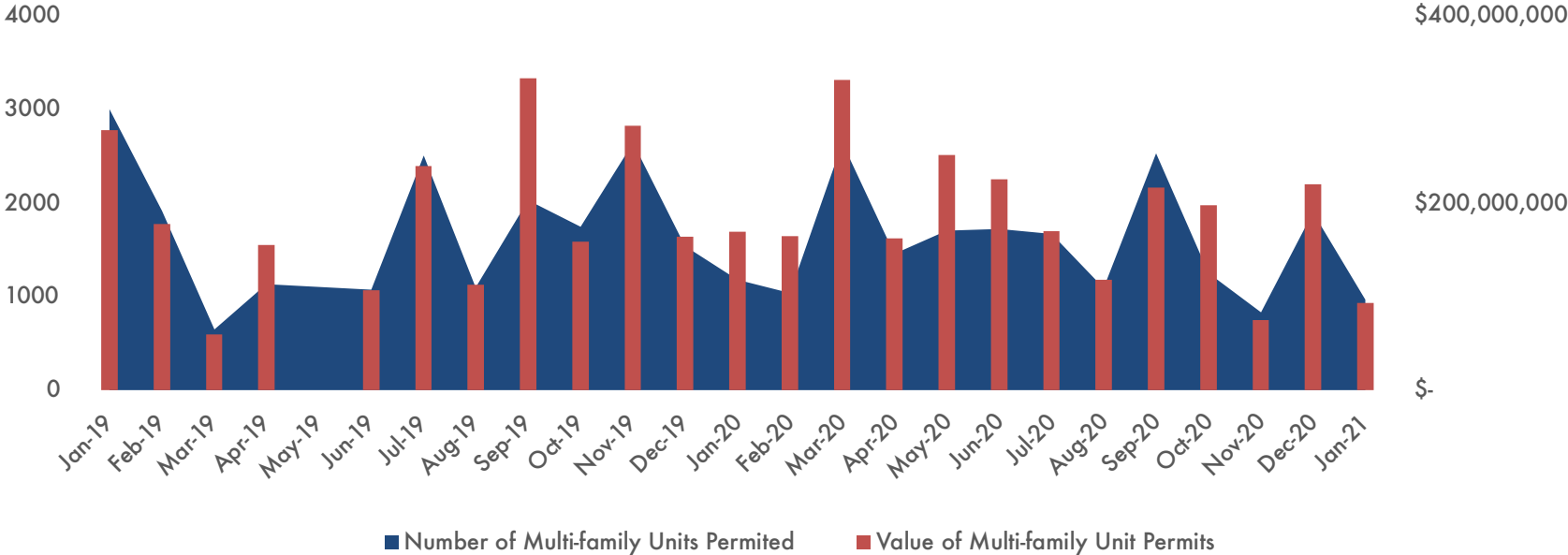
Note: Only 7 counties in the Houston-Galveston region have monthly data available, including:
Austin, Fort Bend, Galveston, Harris, Liberty, Montgomery & Waller



Houston Regional Economic Indicators

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Houston CMSA Multi-family Permits



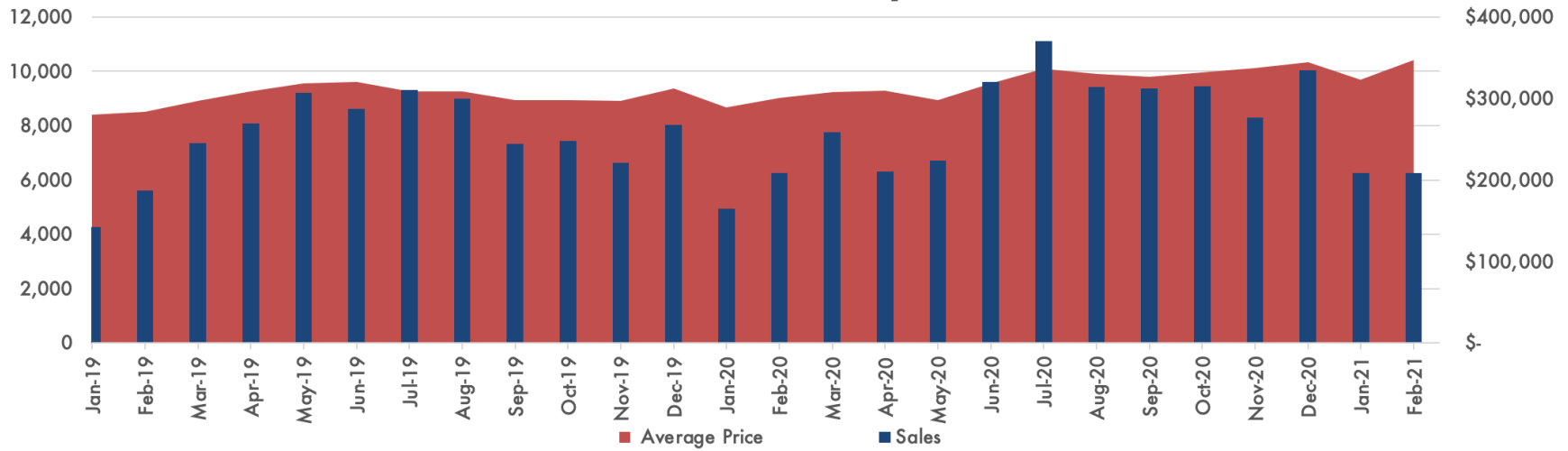
Source: US Census Bureau Census of Building Permits
 Note: Only 7 counties in the Houston-Galveston region have monthly data available, including:
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Houston Regional Economic Indicators

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Houston PMSA MLS Monthly Home Sales



Source: Real Estate Center at Texas A&M University, 2021

Houston MLS Residential Housing Activity				
% Change	Monthly		Yearly	
Home Sales	▼	-0.2	▼	-0.1
Avg Price	▲	7.4	▲	15.5



Houston Regional Economic Indicators

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Change in Regional Sales Tax Receipts					
Major City (County)	Sales Tax Receipts* (Current \$ in 000s, Unadjusted)			Percent Change	
	Dec '19	Nov '20	Dec '20	Monthly	Yearly
Austin County	\$ 209	\$ 174	\$ 217	▲ 24.1%	▲ 3.8%
Brazoria County	\$ 4,879	\$ 2,329	\$ 3,191	▲ 37.0%	▼ -34.6%
Anahuac (Chambers County)	\$ 25	\$ 20	\$ 27	▲ 33.9%	▲ 8.8%
Colorado County	\$ 106	\$ 124	\$ 165	▲ 32.5%	▲ 54.7%
Sugar Land (Fort Bend County)	\$ 5,856	\$ 3,928	\$ 5,908	▲ 50.4%	▲ 0.9%
Galveston (Galveston County)	\$ 2,144	\$ 1,637	\$ 1,989	▲ 21.5%	▼ -7.2%
Houston (Harris County)	\$ 74,024	\$ 53,280	\$ 71,269	▲ 33.8%	▼ -3.7%
Liberty County	\$ 464	\$ 344	\$ 438	▲ 27.3%	▼ -5.6%
Bay City (Matagorda County)	\$ 611	\$ 470	\$ 471	▲ 0.1%	▼ -23.0%
Conroe (Montgomery County)	\$ 5,485	\$ 3,944	\$ 5,636	▲ 42.9%	▲ 2.7%
Walker County	\$ 410	\$ 345	\$ 402	▲ 16.5%	▼ -1.9%
Hempstead (Waller County)	\$ 182	\$ 144	\$ 187	▲ 29.8%	▲ 2.5%
Wharton County	\$ 291	\$ 261	\$ 355	▲ 36.0%	▲ 21.9%

* Sales tax receipts that dollars returned to a local sales taxing city, county, special purpose district, or transit authority by the Comptroller's office for their local sales tax. Sales tax receipts for a given month represent allocation payment for taxes collected on sales during that month.

Source: Texas Comptroller of Public Accounts, Reported February 2021

Note: For counties that do not impose sales tax, sales tax receipts of a major city in that county are presented here.

